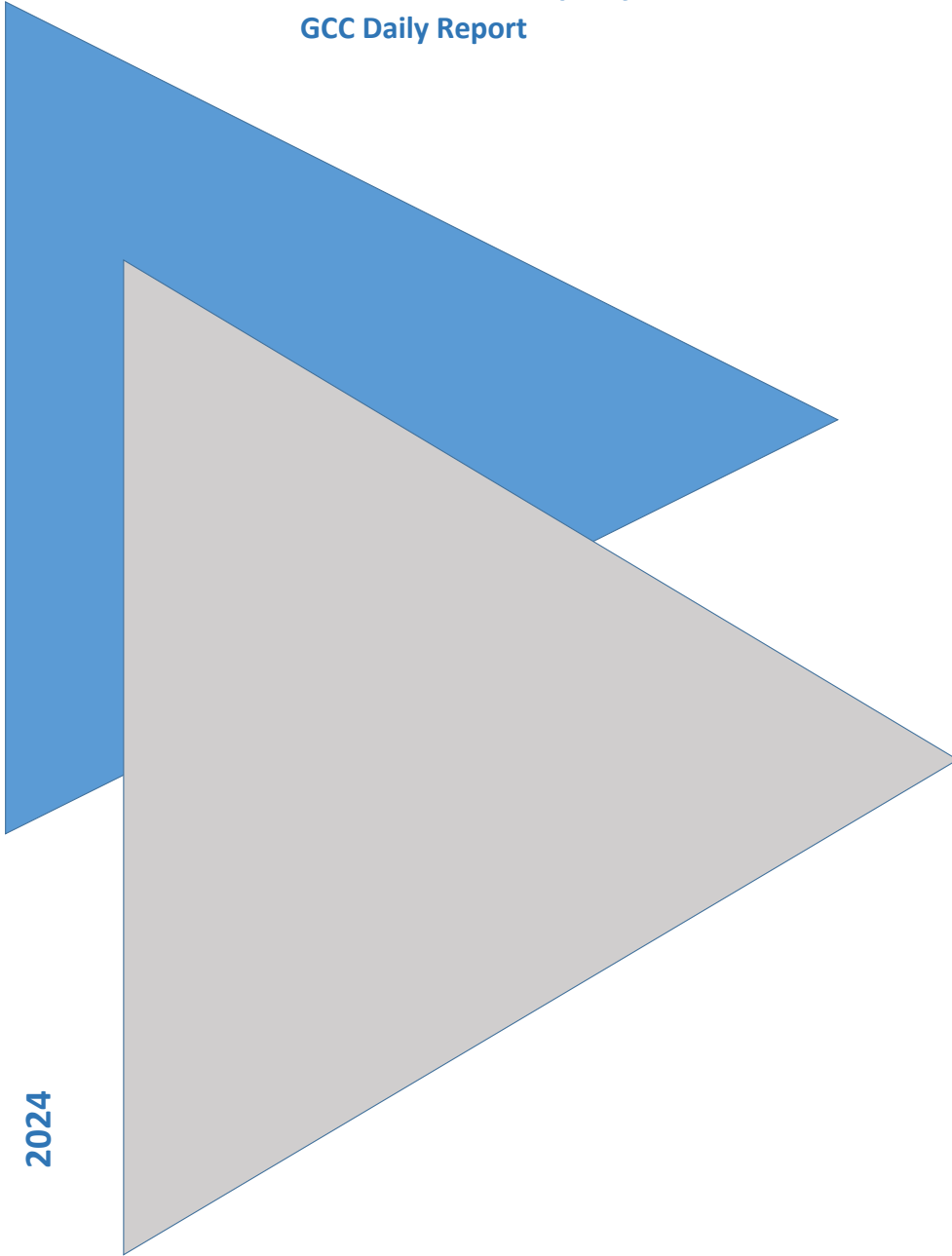


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

14/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,240.26	(1.2)	2.2	20.9	20.4	3.2	2.8	1.90%
MSCI Emerging Markets Index	996.78	0.1	(2.6)	14.9	14.9	1.6	1.6	2.65%
MSCI FM FRONTIER MARKETS	507.86	(0.3)	0.2	11.8	12.9	1.6	1.8	3.94%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	528.93	0.0	(0.4)	10.6	14.5	1.5	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,625.95	0.8	2.5	12.5	11.4	0.7	0.8	4.66%
Tadawul All Share Index	12,431.50	0.2	3.9	21.0	22.0	2.5	2.2	2.82%
Dubai Financial Market General Index	4,223.52	0.1	4.0	8.3	12.2	1.3	1.0	4.10%
FTSE ADX GENERAL INDEX	9,386.73	0.4	(2.0)	18.2	20.7	2.3	2.1	1.65%
Qatar Exchange Index	10,185.47	0.9	(6.0)	11.6	12.7	1.3	1.5	4.82%
Bahrain Bourse All Share Index	2,079.34	0.0	5.5	7.7	11.8	0.7	1.0	8.05%
Boursa Kuwait All Share Price Return Ir	7,331.26	(0.3)	7.5	15.7	20.2	1.6	1.5	3.17%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	511.13	(0.0)	(3.4)	16.1	16.7	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	622.07	0.2	(3.0)	16.0	16.5	1.5	1.6	0.00%
Nikkei 225	37,703.32	(0.7)	12.7	27.2	24.9	2.1	1.8	1.61%
S&P/ASX 200	7,547.74	(0.7)	(0.6)	16.8	19.0	2.2	2.1	3.99%
Hang Seng Index	15,879.38	0.8	(6.9)	8.3	11.3	0.9	1.1	4.36%
NSE Nifty 50 Index	21,845.05	0.5	0.5	22.3	24.7	3.1	3.0	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.10	(0.9)	0.9	14.0	16.6	1.9	1.8	3.30%
MSCI Emerging Markets Europe Index	120.40	(1.9)	2.6	6.3	7.0	1.3	0.9	3.58%
FTSE 100 Index	7,563.96	0.7	(2.2)	10.1	14.3	1.6	1.7	4.04%
Deutsche Boerse AG German Stock Inc	16,896.18	0.1	0.9	14.6	15.9	1.4	1.6	3.20%
CAC 40 Index	7,652.62	0.4	1.5	13.4	17.4	1.8	1.6	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,906.76	(1.5)	3.4	24.4	22.5	4.5	3.9	1.47%
S&P 500 INDEX	4,953.17	(1.4)	3.8	23.8	22.3	4.7	4.0	1.43%
Dow Jones Industrial Average	38,272.75	(1.4)	1.5	21.9	19.7	4.8	4.4	1.92%
NASDAQ Composite Index	15,655.60	(1.8)	4.3	41.2	36.6	6.3	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.30	0.2	4.4	-32%	145%
Gold Spot \$/Oz	1,990.97	-0.1	-3.5	-4%	89%
BRENT CRUDE FUTR Apr24	82.85	0.1	7.7	-12%	87%
Generic 1st'OQA' Future	82.39	0.0	7.9	-34%	346%
LME COPPER 3MO (\$)	8,260.00	0.3	-3.5	-23%	91%
SILVER SPOT \$/OZ	22.01	-0.5	-7.5	-24%	84%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,625.95							
Change	36.15	0.79%						
Previous Close	4,589.80		Financial Sector	7,353.48	7,308.60	0.61%	-0.22%	-0.53%
Open	4,594.65		Industry Sector	5,529.88	5,447.86	1.51%	2.06%	1.00%
Day's High	4,625.95		Services Sector	1,656.41	1,640.53	0.97%	5.53%	5.80%
Day's Low	4,590.78		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.48%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,431.50							
Change	26.91	0.22%	Tadawul Banks	12,782.14	12,905.98	-0.96%	0.91%	4.83%
Previous Close	12,404.59		Tadawul Energy	6,027.20	5,982.66	0.74%	4.08%	4.51%
Open	12,351.03		Tadawul Utilities	10,077.43	9,926.13	1.52%	3.14%	6.63%
Day's High	12,441.46		Tadawul Telecom	8,185.69	8,143.60	0.52%	0.72%	3.63%
Day's Low	12,312.29		Tadawul Insurance	9,164.95	8,842.90	3.64%	4.99%	10.48%
YTD Change	3.88%		Tadawul Retailing	8,568.70	8,559.96	0.10%	-0.18%	1.11%
Volume Mn	380,669.24		Tadawul Food & Beverages	6,450.77	6,292.36	2.52%	1.06%	7.47%
Value Traded Mn	11,307.95		Tadawul Media	31,912.27	31,879.82	0.10%	-0.23%	11.66%
Traded / Listed Stocks	230	228	Tadawul Materials	6,150.94	6,170.28	-0.31%	0.90%	3.03%
			Tadawul Capital Goods	11,879.28	11,624.44	2.19%	3.65%	12.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AYYAN INVESTMENT CO	22.84	9.60%	MOBI INDUSTRY CO	9.50	-7.59%	SAUDI ARABIAN OIL C	32.05	19483.76
ETIHAD ATHEEB TELECOMMUNICAT	87.4	9.11%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	AL-BAHA DEVELOPMI	0.14	14820.39
CO FOR COOPERATIVE INSURANCE	145.8	7.21%	METHANOL CHEMICALS CO	17.92	-5.98%	AYYAN INVESTMENT	22.84	12200.55
SAVOLA	52.1	6.53%	MATAAM BAYT ALSHATIRA LILWAJ	13.50	-5.59%	ELECTRICAL INDUSTR	3.95	7575.75
SAUDI REAL ESTATE CO	20.2	6.32%	RIYAD BANK	30.25	-2.42%	ANAAM INTERNATIO	1.09	6999.83

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,223.52							
Change	4.21	0.10%						
Previous Close	4,219.31		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,216.63		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,235.08		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,214.45		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.04		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	126,593.14		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	334.15		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES NBD PJSC	17.9	2.87%	SHUAA CAPITAL PSC	0.187	-6.97%	EMAAR PROPERTIES I	8.00	19,783.73
EMAAR DEVELOPMENT PJSC	7.38	2.64%	UNION PROPERTIES PJSC	0.272	-4.90%	UNION PROPERTIES F	0.27	18,326.45
EMAAR PROPERTIES PJSC	8	1.78%	ISLAMIC ARAB INSURANCE COM	0.444	-4.52%	AIR ARABIA PJSC	2.94	15,327.72
DUBAI FINANCIAL MARKET PJSC	1.33	0.76%	TAKAFUL EMARAT INSURANCE	0.403	-2.66%	DEYAAR DEVELOPME	0.72	6,342.72
DUBAI ISLAMIC BANK	6.46	0.47%	AMANAT HOLDINGS PJSC	1.12	-2.61%	SHUAA CAPITAL PSC	0.19	6,301.31

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,386.73							
Change	35.51	0.38%						
Previous Close	9,351.22		Financial	16,401.49	16,332.76	0.42%	0.72%	-0.96%
Open	9,351.22		Telecommunication	4,691.60	4,619.56	1.56%	1.80%	-1.13%
			Consumer Services	10,493.54	10,383.59	1.06%	0.05%	0.82%
Day's High	9,409.98		Basic Material	4,778.12	4,793.75	-0.33%	1.49%	1.28%
Day's Low	9,342.36		Industrials	3,079.30	3,074.51	0.16%	-1.75%	-2.99%
YTD Change	-2.00%		Utilities	12,448.38	12,527.67	-0.63%	-0.32%	-0.32%
			Energy	1,984.77	1,993.12	-0.42%	-0.20%	-0.87%
Volume Mn	204,655.52		Health Care	3,364.90	3,504.13	-3.97%	-5.61%	-2.75%
Value Traded Mn	858.90		Real Estate	7,894.77	8,013.05	-1.48%	-1.94%	-1.50%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	12.28	12.45%	GULF MEDICAL PROJECTS	1.81	-8.59%	MULTIPLY GROUP	2.53	19526.50
RAS AL KHAIMA POULTRY	1.74	6.10%	FUJAIRAH CEMENT INDUSTRIES	0.34	-8.11%	ESHRAQ INVESTMEN	0.32	15500.44
ABU DHABI NATIONAL HOTELS	0.771	5.47%	GULF PHARMACEUTICAL IND PSC	1.09	-6.84%	DANA GAS	0.67	14953.84
ABU DHABI NATL CO FOR BUILDI	0.249	4.62%	NATIONAL CORP TOURISM & HOTE	3.03	-6.77%	ALDAR PROPERTIES P	5.06	7714.40
FIRST ABU DHABI BANK PJSC	14.4	2.56%	NATIONAL BANK OF RAS AL-KHAI	5	-5.30%	ABU DHABI NATIONA	3.70	6015.54

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,185.47							
Change	92.28	0.91%						
Previous Close	10093.19		Total Return	21,999.02	21,799.71	0.91%	2.91%	1.60%
Open	10093.19		Rayan Islamic	4,564.68	4,508.82	1.24%	2.42%	1.78%
Day's High	10192.73		All Share	3,422.80	3,394.91	0.82%	2.38%	0.81%
Day's Low	10081.92		Banks & Finance	4,222.65	4,185.20	0.89%	1.14%	0.19%
YTD Change	-0.05956811		Industrials	3,896.09	3,854.98	1.07%	3.13%	1.14%
Volume Mn	149.705		Transportation	4,740.95	4,773.56	-0.68%	13.78%	8.15%
Value Traded Mn	499.9256		Real Estate	1,475.20	1,468.75	0.44%	1.28%	0.07%
Traded / Listed Stocks	20	51	Insurance	2,315.55	2,325.85	-0.44%	-2.41%	-3.33%
			Telecommunications	1,618.11	1,586.38	2.00%	2.02%	-0.36%
			Consumer Goods	7,175.57	7,080.51	1.34%	1.04%	0.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.74	3.75%	QATAR GENERAL INSURANCE & RE	0.91	-7.40%	MESAIEED PETROCHE	1.74	16324.33
SALAM INTERNATIONAL INVESTME	0.66	3.61%	DOHA BANK QPSC	1.62	-1.76%	MASRAF AL RAYAN	2.41	11210.05
QATAR ALUMINUM MANUFACTURING	1.32	2.33%	BALADNA	1.11	-1.42%	GULF INTERNATIONAL	2.91	10286.98
OOREDOD QPSC	10.72	2.19%	QATAR GAS TRANSPORT(NAKILAT)	3.92	-1.16%	QATAR ALUMINUM A	1.32	8641.29
QATAR FUEL QSC	15.91	2.05%	MEKDAM HOLDING GROUP	4.53	-1.05%	QATAR GAS TRANSPC	3.92	8195.62

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,079.34							
Change	0.27	0.01%						
Previous Close	2,079.07		MSCI Bahrain	152.30	152.48	-0.12%	0.42%	-0.02%
Open	2,079.07		MSCI Bahrain Domestic Islamic	58.01	58.30	-0.49%	-0.17%	-0.51%
Day's High	2083.190		MSCI Bahrain Net TR USD	395.13	395.61	-0.12%	0.43%	0.00%
Day's Low	2078.900							
YTD Change	5.47%							
Volume Mn	1,714.69							
Value Traded Mn	0.431							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	1.88%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-4.26%	AL SALAM BANK BSC	0.22	809.70
BAHRAIN DUTY FREE COMPLEX	0.58	0.88%	SOLIDARITY BAHRAIN BSC	0.30	-1.64%	ALUMINIUM BAHRAI	1.37	748.43
BBK BSC	0.52	0.58%	ALUMINIUM BAHRAIN BSC	1.37	-0.72%	SEEF PROPERTIES	0.15	114.53
-	-	-	-	-	-	ESTERAD INVESTMEN	0.19	100.00
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.30	100.00

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,331.26							
Change	-18.93	-0.26%	Industrials	1,013.60	1,018.17	-0.45%	2.89%	11.64%
Previous Close	7,350.19		Banks	1,780.83	1,786.71	-0.33%	1.40%	8.09%
Open	7,345.79		Consumer Service	686.36	690.49	-0.60%	-2.67%	4.22%
			Technology	2,109.75	2,109.75	0.00%	4.69%	264.78%
Day's High	7,346.43		Real Estate	1,267.45	1,259.08	0.66%	3.59%	4.50%
Day's Low	7,323.17		Financial Services	1,351.95	1,360.58	-0.63%	-0.47%	11.53%
YTD Change	7.54%		Telecom	1,132.26	1,137.55	-0.47%	-4.89%	2.45%
			Health Care	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.27		Insurance	2,336.32	2,322.13	0.61%	-1.06%	1.90%
Value Traded Mn	82.25		Basic Materials	766.69	769.97	-0.43%	0.91%	2.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST INVESTMENT CO KSCC	45.80	12.53%	CREDIT RATING & COLLECTION	45.00	-24.62%	KUWAIT FINANCE HO	789.00	48436.78
AL MASAKEN INTL REAL ESTATE	31.20	7.96%	WETHAQ TAKAFUL INSURANCE CO	43.00	-13.13%	MANAZEL HOLDING	32.10	14475.49
FIRST DUBAI REAL ESTATE DEVE	39.80	6.99%	PALMS AGRO PRODUCTION CO	201.00	-9.05%	INTL FINANCIAL ADVI	440.00	11481.57
UNITED REAL ESTATE COMPANY	53.10	6.84%	UNITED PROJECTS FOR AVIATION	174.00	-6.45%	KUWAIT REAL ESTATI	239.00	10372.13
KUWAIT NATIONAL CINEMA CO	1199.00	5.27%	EKTITAB HOLDING CO SAK	21.20	-5.36%	UNITED REAL ESTATE	53.10	10247.04

Source: FSC